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### Financial Statement ? Balance Sheet

Provided by: CATCHER TECHNOLOGY CO., LTD.  
 Financial year: Yearly  
 Unit: NT\$ thousand

Accounting Title	2015/03/31	2014/12/31	2014/03/31
<b>Balance Sheet</b>			
<b>Assets</b>			
<b>Current assets</b>			
Cash and cash equivalents			
Total cash and cash equivalents	46,310,267	48,119,090	39,878,229
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	0	0	23,126
Current bond investment without active market			
Total Current investments in debt instrument without active market	31,877	18,103	2,942,705
Accounts receivable, net			
Accounts receivable, net	23,219,095	21,027,297	15,557,117
Other receivables			
Other receivables, net	144,246	402,715	301,508
Current tax assets			
Total current tax assets	24	21	95,837
Inventories			
Total inventories	6,152,219	5,600,468	3,988,220
Prepayments			
Prepaid rents	30,118	22,260	18,032
Total prepayments	30,118	22,260	18,032
Non-current assets classified as held for sale, net			
Non-current assets classified as held for sale, net	15	634,185	0
Other current assets			
Total other current assets	4,440,135	4,053,533	1,199,871
Total current assets	80,327,996	79,877,672	64,004,645
<b>Non-current assets</b>			
Investments accounted for using equity method			
Investments accounted for using equity method, net	1,507,340	1,545,197	1,658,434
Property, plant and equipment			
Total property, plant and equipment	48,033,533	45,405,426	35,459,756
Investment property, net			
Investment property, net	254,114	255,006	258,938
Intangible assets			
Total intangible assets	164,109	146,369	96,261
Deferred tax assets	2,459,334	2,407,730	1,474,918
Other non-current assets			
Long-term prepaid rents	1,330,124	953,967	775,603
Other non-current assets, others			
Total other non-current assets, others	6,281,945	6,373,337	1,119,518
Total other non-current assets	7,612,069	7,327,304	1,895,121
Total non-current assets	60,030,499	57,087,032	40,843,428
Total assets	140,358,495	136,964,704	104,848,073
<b>Liabilities and equity</b>			
<b>Liabilities</b>			
<b>Current liabilities</b>			
Short-term borrowings			
Total short-term borrowings	15,834,500	15,527,000	12,798,970
Notes payable			
Total notes payable	111,991	139,707	201,246
Accounts payable			
Total accounts payable	5,964,765	6,084,001	3,648,853
Accounts payable to related parties			
Total accounts payable to related parties	0	0	152,883
Other payables			
Total other payables	5,137,075	5,519,528	3,578,194
Current tax liabilities	3,382,941	2,865,378	1,838,098
Other current liabilities			
Long-term liabilities, current portion			
Bonds payable, current portion	0	0	3,334,590
Long-term borrowings, current portion	0	0	1,000,000
Total long-term liabilities, current portion	0	0	4,334,590
Other current liabilities, others	2,174,926	2,044,472	256,914
Total other current liabilities	2,174,926	2,044,472	4,591,504
Total current liabilities	32,606,198	32,180,086	26,809,748
<b>Non-current liabilities</b>			
Deferred tax liabilities			
Total deferred tax liabilities	83,988	183,799	107,038
Other non-current liabilities			
Net defined benefit liability, non-current	4,190	4,188	855
Other non-current liabilities, others	8,200,620	8,507,472	6,794
Total other non-current liabilities	8,204,810	8,511,660	7,649
Total non-current liabilities	8,288,798	8,695,459	114,687
Total liabilities	40,894,996	40,875,545	26,924,435
<b>Equity</b>			
Equity attributable to owners of parent			
Share capital			
Ordinary share	7,703,911	7,703,911	7,516,340
Advance receipts for share capital	0	0	5,443
Total capital stock	7,703,911	7,703,911	7,521,783
Capital surplus			
Total capital surplus	20,274,942	20,276,071	17,121,475
Retained earnings			
Legal reserve	6,921,593	6,921,593	5,541,474
Special reserve	2,377,902	2,377,902	2,377,902

Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	57,683,752	53,031,409	43,281,200
Total retained earnings	66,983,247	62,330,904	51,200,576
Other equity interest			
Total other equity interest	4,345,090	5,586,777	1,903,800
Total equity attributable to owners of parent	99,307,190	95,897,663	77,747,634
Non-controlling interests	156,309	191,496	176,004
Total equity	99,463,499	96,089,159	77,923,638
Total liabilities and equity	140,358,495	136,964,704	104,848,073
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	5,443
Number of shares in entity held by entity and by its subsidiaries	0	0	0


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# Financial Statement ? Income Statement

Provided by: CATCHER TECHNOLOGY CO., LTD.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/01/01To2015/03/31	2014/01/01To2014/03/31
<b>Statement of comprehensive income</b>		
? Operating revenue		
?? Total operating revenue	17,400,119	10,415,869
? Operating costs		
?? Total operating costs	9,290,649	6,112,490
? Gross profit (loss) from operations	8,109,470	4,303,379
? Gross profit (loss) from operations	8,109,470	4,303,379
? Operating expenses		
?? Selling expenses		
??? Total selling expenses	168,554	88,213
?? Administrative expenses		
??? Total administrative expenses	1,413,216	824,914
?? Research and development expenses		
??? Total research and development expenses	284,387	181,998
?? Total operating expenses	1,866,157	1,095,125
? Net operating income (loss)	6,243,313	3,208,254
? Non-operating income and expenses		
?? Other income		
??? Interest income		
???? Total interest income	176,942	212,289
??? Other income, others	41,720	79,377
??? Total other income	218,662	291,666
?? Other gains and losses		
??? Foreign exchange gains	-178,867	319,739
??? Miscellaneous disbursements	-15,496	-91,842
??? Other gains and losses, net	-163,371	411,581
?? Finance costs		
??? Interest expense	38,099	55,914
??? Finance costs, net	38,099	55,914
? Share of profit (loss) of associates and joint ventures accounted for using equity method		
??? Share of profit (loss) of associates and joint ventures accounted for using equity method, net	-10,809	3,226
?? Total non-operating income and expenses	6,383	650,559
? Profit (loss) from continuing operations before tax	6,249,696	3,858,813
? Tax expense (income)		
?? Total tax expense (income)	1,584,777	872,009
? Profit (loss) from continuing operations	4,664,919	2,986,804
? Profit (loss)	4,664,919	2,986,804
? Other comprehensive income		
?? Components of other comprehensive income that will be reclassified to profit or loss		
??? Exchange differences on translation	-1,287,351	1,088,591
??? Unrealised gains (losses) on valuation of available-for-sale financial assets	0	1,025
??? Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will be reclassified to profit or loss		
???? Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will be reclassified to profit or loss	-2,099	5,341
??? Components of other comprehensive income that will be reclassified to profit or loss	-1,289,450	1,094,957
?? Other comprehensive income, net	-1,289,450	1,094,957
? Total comprehensive income	3,375,469	4,081,761
? Profit (loss), attributable to:		
?? Profit (loss), attributable to owners of parent	4,652,343	2,983,809
?? Profit (loss), attributable to non-controlling interests	12,576	2,995
? Comprehensive income attributable to:		
?? Comprehensive income, attributable to owners of parent	3,410,656	4,076,376
?? Comprehensive income, attributable to non-controlling interests	-35,187	5,385
? Basic earnings per share		
?? Total basic earnings per share	6.04	3.97
? Diluted earnings per share		
?? Total diluted earnings per share	6.03	3.89


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# Financial Statement ? Statements of Cash Flows

Provided by: CATCHER TECHNOLOGY CO., LTD.  
 Financial year: Yearly  
 Unit: NT\$ thousand

Accounting Title	2015/01/01To2015/03/31	2014/01/01To2014/03/31
<b>Statement of cash flows</b>		
? Cash flows from (used in) operating activities, indirect method		
?? Profit (loss) from continuing operations before tax	6,249,696	3,858,813
?? Profit (loss) before tax	6,249,696	3,858,813
?? Adjustments		
??? Adjustments to reconcile profit (loss)		
???? Depreciation expense	2,172,390	1,442,460
???? Amortization expense	20,776	13,703
???? Provision (reversal of provision) for bad debt expense	-566	-4,864
???? Net loss (gain) on financial assets or liabilities at fair value through profit or loss	0	-1,918
???? Interest expense	38,099	55,914
???? Interest income	-176,942	-212,289
???? Share of loss (profit) of associates and joint ventures accounted for using equity method	10,809	-3,226
???? Loss (gain) on disposal of property, plant and equipment	19,622	-3,350
???? Loss (gain) on disposal of investments	-8,578	-98,231
???? Impairment loss on non-financial assets	-303,684	7,879
???? Reversal of impairment loss on non-financial assets	-209,159	0
???? Unrealized foreign exchange loss (gain)	499,407	-113,285
???? Total adjustments to reconcile profit (loss)	2,062,174	1,082,793
??? Changes in operating assets and liabilities		
???? Changes in operating assets		
????? Decrease (increase) in financial assets held for trading	0	713
????? Decrease (increase) in notes receivable	0	560
????? Decrease (increase) in accounts receivable	-2,500,626	1,767,965
????? Decrease (increase) in other receivable	225,081	-5,956
????? Decrease (increase) in inventories	-246,724	-124,890
????? Decrease (increase) in other current assets	-383,074	-283,308
????? Total changes in operating assets	-2,905,343	1,355,084
???? Changes in operating liabilities		
????? Increase (decrease) in notes payable	-27,716	-48,717
????? Increase (decrease) in accounts payable	-120,019	-623,888
????? Increase (decrease) in accounts payable to related parties	0	-135,950
????? Increase (decrease) in other payable	-286,446	-340,419
????? Increase (decrease) in other payable to related parties	-3,535	-210
????? Increase (decrease) in other current liabilities	-19,914	33,944
????? Increase (decrease) in net defined benefit liability	2	1
????? Increase (decrease) in other operating liabilities	-312,384	0
????? Total changes in operating liabilities	-770,012	-1,115,239
???? Total changes in operating assets and liabilities	-3,675,355	239,845
??? Total adjustments	-1,613,181	1,322,638
?? Cash inflow (outflow) generated from operations	4,636,515	5,181,451
?? Income taxes refund (paid)	-1,218,632	-1,235,827
? Net cash flows from (used in) operating activities	3,417,883	3,945,624
? Cash flows from (used in) investing activities		
?? Proceeds from disposal of available-for-sale financial assets	0	50,000
?? Acquisition of investments in debt instrument without active market	-14,139	291,946
?? Proceeds from disposal of investments accounted for using equity method	18,021	184,084
?? Acquisition of property, plant and equipment	-5,307,243	-1,090,666
?? Proceeds from disposal of property, plant and equipment	620,931	32,193
?? Increase in refundable deposits	-4,326	-28,258
?? Decrease in refundable deposits	135	8,291
?? Acquisition of intangible assets	-33,115	-1,055
?? Acquisition of investment properties	-494	-520
?? Increase in other prepayments	-409,897	0
?? Interest received	197,528	177,921
?? Net cash flows from (used in) investing activities	-4,932,599	-376,064
? Cash flows from (used in) financing activities		
?? Increase in short-term loans	23,120,500	8,813,272
?? Decrease in short-term loans	-22,813,000	-12,258,462
?? Increase in guarantee deposits received	324,106	71,453
?? Decrease in guarantee deposits received	-162,489	-163,479
?? Interest paid	-36,898	-42,291
?? Net cash flows from (used in) financing activities	432,219	-3,579,507
? Effect of exchange rate changes on cash and cash equivalents	-726,326	509,814
? Net increase (decrease) in cash and cash equivalents	-1,808,823	499,867
? Cash and cash equivalents at beginning of period	48,119,090	39,378,362
? Cash and cash equivalents at end of period	46,310,267	39,878,229
?? Cash and cash equivalents reported in the statement of financial position	46,310,267	39,878,229



## Financial Statement 7 Statements of Changes in Stockholders' Equity

Prepared by: CATCHER TECHNOLOGY CO., LTD.  
Period: per Year  
Unit: NT\$ thousand

2015/03/31?Statement of Stockholders' Equity  
Unit: NT\$ thousand

	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Total other equity interest	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	7,793,911	7,793,911	20,276,071	5,921,598	2,377,950	53,631,409	62,330,904	5,586,777	5,586,777	95,897,463	191,495	96,089,158
Effects of retrospective application and retrospective restatement												
Retrospective adjustment of equity attributable to former owner due to reorganization of entities under common control												
Equity at beginning of period after adjustments	7,793,911	7,793,911	20,276,071	5,921,598	2,377,950	53,631,409	62,330,904	5,586,777	5,586,777	95,897,463	191,495	96,089,158
Capital reserve appropriated												
Special reserve appropriated												
Cash dividends of ordinary share												
Cash dividends of preference share												
Stock dividends of ordinary share												
Stock dividends of preference share												
Legal reserve used to offset accumulated deficits												
Special reserve used to offset accumulated deficits												
Reversal of special reserve												
Due to business combination												
Due to donated assets received												
Due to recognition of equity component of convertible bonds (preference share) issued												
Changes in equity of associates and joint ventures accounted for using equity method			-156									
Capital surplus used to offset accumulated deficits												
Stock dividends from capital surplus												
Cash dividends from capital surplus												
Other changes in capital surplus												
Profit (loss)	4,652,343	4,652,343							4,652,343	12,576	4,664,919	
Other comprehensive income												
Total comprehensive income	4,652,343	4,652,343						-1,241,687	-1,241,687	-47,763	-1,289,450	
Issue of shares								-1,241,687	3,410,656	-35,187	3,133,860	
Capital reduction												
Capital reduction to offset accumulated deficits												
Capital reduction due to spin-off												
Shares issued for pursuant to acquisitions												
Reorganization												
Conversion of convertible bonds												
Conversion of certificates of bonds to share												
Conversion of preference share												
Issue of preference share												
Redemption of preference share												
Issue of ordinary share, others												
Purchase of treasury share												
Redemption of treasury share												
Acquisition of company's share by subsidiaries recognized as treasury share												
Disposal of company's share by subsidiaries recognized as treasury share transactions												
Adjustments of capital surplus for company's cash dividends received by subsidiaries												
Disposal of associates or investments accounted for using equity method												
Difference between consideration and carrying amount of subsidiaries acquired or disposed			-933									
Changes in ownership interests in subsidiaries												
Changes in non-controlling interests												
Share-based payments												
Changes in prepaid preferred stock construction dividends												
Others												
Total increase (decrease) in equity			-1,128					-1,241,687	-1,241,687	3,409,070	-35,187	3,133,386
Equity at end of period	7,793,911	7,793,911	20,274,943	5,921,598	2,377,950	57,683,759	66,983,249	4,345,090	4,345,090	99,307,193	156,308	99,463,499

2014/03/31?Statement of Stockholders' Equity  
Unit: NT\$ thousand

	Ordinary share	Advance receipts for share capital	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gains (losses) on available-for-sale financial assets	Total other equity interest	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	7,567,031		7,567,031	16,974,456	5,941,474	2,377,950	46,297,390	48,216,762	797,196	14,877	811,233	73,505,487	170,628	73,686,115
Effects of retrospective application and retrospective restatement														
Retrospective adjustment of equity attributable to former owner due to reorganization of entities under common control														
Equity at beginning of period after adjustments	7,567,031		7,567,031	16,974,456	5,941,474	2,377,950	46,297,390	48,216,762	797,196	14,877	811,233	73,505,487	170,628	73,686,115
Capital reserve appropriated														
Special reserve appropriated														
Cash dividends of ordinary share														
Cash dividends of preference share														
Stock dividends of ordinary share														
Stock dividends of preference share														
Legal reserve used to offset accumulated deficits														
Special reserve used to offset accumulated deficits														
Reversal of special reserve														
Due to business combination														
Due to donated assets received														
Due to recognition of equity component of convertible bonds (preference share) issued														
Changes in equity of associates and joint ventures accounted for using equity method														
Capital surplus used to offset accumulated deficits														
Stock dividends from capital surplus														
Cash dividends from capital surplus														
Other changes in capital surplus														
Profit (loss)														
Other comprehensive income														
Total comprehensive income														
Issue of shares														
Capital reduction														
Capital reduction to offset accumulated deficits														
Capital reduction due to spin-off														
Shares issued for pursuant to acquisitions														
Reorganization														
Conversion of convertible bonds	9,309	5,443	14,752	158,438								173,193		173,193
Conversion of certificates of bonds to share														
Conversion of preference share														
Issue of preference share														
Redemption of preference share														
Issue of ordinary share, others														
Purchase of treasury share														
Redemption of treasury share														
Acquisition of company's share by subsidiaries recognized as treasury share														
Disposal of company's share by subsidiaries recognized as treasury share transactions														
Adjustments of capital surplus for company's cash dividends received by subsidiaries														
Disposal of associates or investments accounted for using equity method														
Difference between consideration and carrying amount of subsidiaries acquired or disposed														
Changes in ownership interests in subsidiaries														
Changes in non-controlling interests														
Share-based payments														
Changes in prepaid preferred stock construction dividends														
Others														
Total increase (decrease) in equity	9,309	5,443	14,752	147,019	5,941,474	2,377,950	2,983,809	2,983,809	1,825	1,092,569	4,738,147	5,589	4,843,537	
Equity at end of period	7,576,340		7,576,340	17,121,475	5,941,474	2,377,950	49,281,200	51,265,179	1,888,020	15,102	1,903,894	77,741,634	176,204	77,917,838